



Madrid, November 23, 2021

MAKING SCIENCE GROUP, SA (the "Company") pursuant to the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and article 228 of the revised text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, and corresponding provisions, as well as the corresponding provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, states Knowing the following:

OTHER RELEVANT INFORMATION

In Madrid, on November the 15th, 2021, at 9:00 a.m., an Extraordinary Company General Shareholders' Meeting was held at the registered office, with an attendance of 76.16% of the share capital of the Company with voting rights.

In the mentioned session, the topics on the agenda of the Meeting call, published on BME Growth website under "other relevant information" on October the 15th, 2021, as well as on www.makingscience.com, were submitted to the attendees for deliberation. The following resolutions having been unanimously adopted by the attendees:

FIRST.- Proposal of capital increase up to € 200 by issuing 20,000 new shares, with a nominal value of € 0.01, and a share premium of € 27.99 per share, that is, a premium of € 559,800, and a total of € 560.000 capital and premium. The capital increase is for compensation of a credit, liquid, expired and payable, of the same amount, and consequent modification of article 6 of the bylaws, without preferential subscription rights, for dealing with credit compensation and other consequential agreements, especially, request for listing on BME Growth.

In accordance with the provisions of article 296 of the revised text of the Capital Companies Act (hereinafter, "LSC"), it is agreed to increase the Company's share capital, with full payment of the same by offsetting credits, by an amount of TWO HUNDRED EUROS (€ 200.00), so that the share capital of the Company will go from its current amount, that is, SEVENTY-SIX THOUSAND THREE HUNDRED SEVENTY-THREE EUROS (€ 76,373.00) to SEVENTY-SIX THOUSAND FIVE HUNDRED AND SEVENTY-THREE EUROS (€ 76,573.00) through the issuance of 20,000 new outstanding shares with a face value of one cent of a euro (€ 0.01) each and a share premium of € 27.99 per share, of the same class to the existing ones, numbered from 7,637,301 to 7,657,300, both inclusive.

Thus, the total amount of the capital increase of 560,000 euros is divided into 200 euros of total nominal value and 559,800 euros of share premium.

The subscription right on the new issued shares is not applicable, in accordance with article 304 LSC, the new issued shares are paid and subscribed in this act by the following persons and amounts:

Identity of the contributors:

-D. Stiven Muccioli, with address at Vía Bove 30, Faetano República de San Marino, with tax identification number 24178 and passport number O108252 in his own name and right.

-D. Luca Bertozzi, with address at Via Togliatti 10, Santarcangelo di Romagna (RN) Italy with tax identification number BRTLUCU80A24H294Y and passport YB84877324, in his own name and right.

Amounts of cleared credits, subscription and disbursement:

-D. Stiven Muccioli is a creditor of € 280,000, for which he receives 10,000 shares, in compensation for his credit, at € 28.00 per share, value at the close of the market on May 19, 2021.

-D. Luca Bertozzi is a creditor of € 280,000, for which he receives 10,000 shares, in compensation of his credit, at € 28.00, value at the close of the market on May 19, 2021.

For the disbursement of the new shares issued and the payment of the share premium, Mr. Stiven Muccioli, and Mr. Luca Bertozzi (whose identification data have been stated above), present in this act, fully compensate the respective credits they have against the Company. The identification, nature and characteristics of the credits that are offset have been recorded in the report of the Board of Directors dated October 7, 2021, which is attached as Annex III, and whose terms are given here by fully reproduced in avoidance of unnecessary repetitions. In this sense, it is recorded that the aforementioned credits are liquid, past due and enforceable, as well as that there is no dispute promoted against the referenced credits and the agreement of the data related to the credits with the social accounting.

It is hereby stated that, in accordance with article 301.3 LSC, a certification from the Company's auditor has been made available to the shareholders at the registered office, which certifies that, once the company accounts have been verified, the data is accurate. offered by the administrative body on the credits to be compensated. A copy is attached as Annex III.

With the subscriptions and disbursements disclosed, the new issued shares are fully subscribed and paid up, the Company's share capital being set at 76,573.00 Euros divided into 7,657,300 shares of ONE CENT OF EURO (€ 0.01) of par value each one, all of the same class and series, numbered from 1 to 7,657,300, both inclusive.

As a consequence of the approval of the share capital increase, it is also agreed to modify article 6 of the bylaws, which, hereinafter, is worded as follows:

“ARTICLE 6. SHARE CAPITAL

The share capital is set at SEVENTY-Y SIX THOUSAND FIVE HUNDRED SEVENTY THREE EUROS (€ 76,573.00) and it is fully subscribed and paid up.

The share capital is divided into 7,657,300 shares of ONE CENT OF EURO (€ 0.01) of par value each, of the same class and series, numbered consecutively with the numbers 1 to 7,657,300, both inclusive.

The shares are represented by means of book entries, which will be governed by the Securities Market Law and other complementary provisions. As long as they are not fully paid, this circumstance must be recorded in the accounting entry.

The registry of book entries of the company corresponds to the entity "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, SA Unipersonal" (IBERCLEAR). "

In accordance with all of the above, it is agreed to request the inclusion of the 20,000 new shares of the Company resulting from the increase in the accounting records of the Sociedad de Gestión de los Sistemas de Registro Compensación y Liquidación de Valores, SA, a sole proprietorship (IBERCLEAR), delegating to each of the members of the Board of Directors and to the Non-Director Secretary the widest powers that are necessary in Law and with express power of substitution, so that, jointly and severally, they can carry out as many actions as necessary to such an end.

Likewise, it is agreed to request the listing of the 20,000 shares of the Company resulting from the increase in the BME GROWTH segment and in Euronext, delegating to each of the members of the Board of Directors and to the non-director Secretary the broadest powers that in Law they are necessary and with express power of substitution, so that, jointly and severally, they can carry out the procedures and actions that are necessary and present the documents that are necessary before the competent bodies of the aforementioned market for the effective admission to trading of the referred actions.

Certification of the auditor of the Company, and the report by the Board of Directors were made available to shareholders, in the registered office, as on the website of the Company(www.makingscience.com)

This resolution is approved with the unanimous vote of the shareholders present, with voting rights, who represent 76.158% of the Company's capital stock.

SECOND.- Proposal to increase the share capital in the amount of € 120 by issuing 12,000 new shares, with a nominal value of € 0.01, with a share premium of € 299,880, at a rate of € 24.99, per share, and € 300,000 between capital and premium, for liquid, expired and payable credit compensation, of the same amount, and consequent modification of article 6 of the corporate bylaws, without preferential subscription rights, as it is credit compensation and other consequential agreements, in particular, request for listing on BME Growth.

In accordance with the provisions of article 296 of the revised text of the Capital Companies Act (hereinafter, "LSC"), it is agreed to increase the Company's share capital, with full payment of the same by offsetting credits, by an amount amounting to the amount of ONE HUNDRED TWENTY EUROS (€ 120.00), so that the share capital of the Company will go from its current amount, that is, SEVENTY-SIX THOUSAND FIVE HUNDRED AND SEVENTY-THREE EUROS (€ 76,573.00) to

SEVENTY-SIX THOUSAND TWO HUNDRED TWENTY-THREE EUROS (€ 76,693.00) through the issuance and circulation of 12,000 new shares of one cent of a euro (€ 0.01) par value each and a share premium € 24.99 per share, of the same class as the existing ones, numbered 7,657,301 to 7,669,300, both inclusive.

Thus, the total amount of the increase of 300,000 euros is divided into 120 euros of total face value and 299,880 euros of share premium.

The subscription right on the new issued shares is not applicable, in accordance with article 304 LSC, the new issued shares are paid and subscribed in this act by the following persons and amounts:

Identity of the contributors:

-D. Eduardo Sarciat Girón, of legal age, of Spanish nationality, residing in Palma, Avenida Joan Miró 115 BJ G and NIF number 43142926D, in his own name and right.

-D^a. Costanza Ghelfi, of legal age, of Italian nationality, residing in Palma, carrer Prevere Rafael Barrera, 39, 4b and NIE number Y4312544N, represented by Mr. Eduardo Sarciat Girón.

Amounts of cleared credits, subscription and disbursement:

-D. Eduardo Sarciat Girón is creditor of € 238,125, for which he receives 9,525 ordinary shares in compensation of his credit, at € 25.00 per share, market closing value on August 11, 2021

-Mrs. Costanza Ghelfi, is creditor of € 61,875, for which it receives 2,475 ordinary shares in compensation of its credit, at € 25.00 per share, market closing value on August 11, 2021.

For the payment of the new issued shares and the payment of the share premium, Mr. Eduardo Sarciat and Ms. Costanza Ghelfi, (whose identification details have been stated in the previous paragraph), present and represented in this act, fully compensate the credits that they respectively have against the Company. The identification, nature and characteristics of the credits that are offset have been stated in the report of the Board of Directors dated October 7, 2021, which is attached as Annex IV, and the terms of which are given here by fully reproduced in avoidance of unnecessary repetitions. In this sense, it is recorded that the aforementioned credits are liquid, past due and enforceable, as well as that there is no dispute promoted against the referenced credits and the agreement of the data related to the credits with the social accounting.

It is hereby stated that, in accordance with article 301.3 LSC, a certification from the Company's auditor has been made available to the shareholders at the registered office, which certifies that, once the company accounts have been verified, the data is accurate. offered by the administrative body on the credits to be offset, a copy of which is attached as Annex IV.

With the subscriptions and disbursements disclosed, the new issued shares are fully subscribed and paid up, the Company's share capital being set at 76,693.00 Euros divided into 7,669,300 shares of ONE CENT OF EURO (€ 0.01) of par value each one, all of the same class and series, numbered from 1 to 7,669,300, both inclusive.

As a consequence of the approval of the share capital increase, it is also agreed to modify article 6 of the bylaws, which, hereinafter, is worded as follows:

“ARTICLE 6. SHARE CAPITAL

The share capital is set at SEVENTY-Y SIX THOUSAND SIX HUNDRED NINETY THREE EUROS (€ 76,693.00) and it is fully subscribed and paid up.

The share capital is divided into 7,669,300 shares of ONE CENT OF EURO (€ 0.01) of par value each, of the same class and series, numbered consecutively with the numbers 1 to 7,669,300, both inclusive.

The shares are represented by means of book entries, which will be governed by the Securities Market Law and other complementary provisions. As long as they are not fully paid, this circumstance must be recorded in the accounting entry.

The registry of book entries of the company corresponds to the entity "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, SA Unipersonal" (IBERCLEAR). "

In accordance with all of the above, it is agreed to request the inclusion of the 12,000 new shares of the Company resulting from the increase in the accounting records of the Sociedad de Gestión de los Sistemas de Registro Compensación y Liquidación de Valores, SA, a sole proprietorship (IBERCLEAR), delegating to each of the members of the Board of Directors and to the Non-Director Secretary the widest powers that are necessary in Law and with express power of substitution, so that, jointly and severally, they can carry out as many actions as necessary to such an end.

Likewise, it is agreed to request the incorporation into trading in the BME GROWTH segment and in Euronext of the 12,000 shares of the Company resulting from the increase, delegating to each of the members of the Board of Directors and to the Secretary non-director the broadest powers that in Law they are necessary and with express power of substitution, so that, jointly and severally, they can carry out the procedures and actions that are necessary and present the documents that are necessary before the competent bodies of the aforementioned market for the effective admission to trading of the referred actions.

Certification of the auditor of the Company, and the report by the Board of Directors were made available to shareholders, in the registered office, as on the website of the Company(www.makingscience.com)

This resolution is approved with the unanimous vote of the shareholders present, with voting rights, who represent 76.158% of the Company's capital stock.

THIRD.- Proposal to increase the share capital in the amount of € 1,000 by issuing 100,000 new shares, with a nominal value of € 0.01, with a share premium of € 2,599,000, at a rate of 25.99 euros, per share, and € 2,600,000 between capital and premium, for compensation of credit, liquid, expired and payable, of the same amount, and consequent modification of article 6 of the bylaws, without preferential subscription rights, since it is credit compensation and other consequential agreements, especially, request for listing on BME Growth.

In accordance with the provisions of article 296 of the revised text of the Capital Companies Act (hereinafter, "LSC"), it is agreed to increase the Company's share capital, with full payment of the same by offsetting credits, by an amount amounting to the amount of THOUSAND EUROS (€ 1,000.00), so that the share capital of the Company will go from its current amount, that is, SEVENTY-SIX THOUSAND SIX HUNDRED NINETY-THREE EUROS (€ 76,693.00) to the SEVENTY-SEVEN THOUSAND SIX HUNDRED NINETY-THREE EUROS (€ 77,693.00) through the issuance and circulation of 100,000 new shares with a face value of one cent (€ 0.01) each and a premium of issuance of € 25.99 per share, of the same class as the existing ones, numbered 7,669,301 to 7,769,300, both inclusive.

Thus, the total amount of the increase of 2,600,000 euros is divided into 1,000 euros of total nominal value and 2,599,000 euros of share premium.

The subscription right on the new issued shares is not applicable, in accordance with article 304 LSC, the new issued shares are paid up and subscribed in this act by the following persons and amounts:

Identity of the contributors:

-D. Vakhtangi Turnaval, of legal age, of Georgian nationality, with address at 21 Marukhis Gmirebi Street, Tbilisi, Georgia and identity document number 01030036992 of his nationality and passport number 11AA45928 in his own name and right.

-D. Giorgi Mariamidze, of legal age, of Georgian nationality, and identity document number 35001049722 of his nationality and passport number 15BB73736 in his own name and right.

Amounts of cleared credits, subscription and disbursement:

-D. Vakhtangi Turnaval, is creditor of € 1,950,000, for which he will receive 75,000 ordinary shares in compensation of his credit, at € 26.00 per share, market closing value on September 14, 2021.

-D. Giorgi Mariamidze, is a creditor of € 650,000, for which he will receive 25,000 ordinary shares in compensation for his credit, at € 26.00 per share, market closing value on September 14, 2021.

For the disbursement of the new issued shares and the payment of the issue premium, Mr. Vakhtangi Turnaval and Mr. Giorgi Mariamidze, (whose identification data have been stated in the previous paragraph), present in this act, compensate total and in full the credits that they respectively have against the Company. The identification, nature and characteristics of the credits that are offset have been recorded in the report of the Board of Directors dated October 7, 2021, which is attached as Annex V, and whose terms are given here by fully reproduced in avoidance of unnecessary repetitions. In this sense, it is recorded that the aforementioned credits are liquid, past due and enforceable, as well as that there is no dispute promoted against the referenced credits and the agreement of the data related to the credits with the social accounting.

It is hereby stated that, in accordance with article 301.3 LSC, a certification from the Company's auditor has been made available to the shareholders at the registered office, which certifies that, once the company accounts have been verified, the data

is accurate. Offered by the administrative body on the credits to be offset, a copy of which is attached as Annex V.

With the subscriptions and disbursements shown, the new issued shares are fully subscribed and paid up, with the Company's share capital being set at 77,693.00 Euros divided into 7,769,300 shares of ONE CENT OF A EURO (€ 0.01) of par value each, all of the same class and series, numbered from 1 to 7,769,300, both inclusive.

As a consequence of the approval of the share capital increase, it is also agreed to modify article 6 of the bylaws, which, hereinafter, is worded as follows:

“ARTICLE 6. SHARE CAPITAL

The share capital is set at SEVENTY SEVEN THOUSAND SIX HUNDRED NINETY THREE EUROS (€ 77,693.00) and it is fully subscribed and paid up.

The share capital is divided into 7,769,300 shares of ONE CENT OF EURO (€ 0.01) of par value each, of the same class and series, numbered consecutively with the numbers 1 to 7,769,300, both inclusive.

The shares are represented by means of book entries, which will be governed by the Securities Market Law and other complementary provisions. As long as they are not fully paid, this circumstance must be recorded in the accounting entry.

The registry of book entries of the company corresponds to the entity "Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, SA Unipersonal" (IBERCLEAR). "

In accordance with all of the above, it is agreed to request the inclusion of the 100,000 new shares of the Company resulting from the increase in the accounting records of the Sociedad de Gestión de los Sistemas de Registro Compensación y Liquidación de Valores, SA, a sole proprietorship (IBERCLEAR), delegating to each of the members of the Board of Directors and to the Non-Director Secretary the widest powers that are necessary in Law and with express power of substitution, so that, jointly and severally, they can carry out as many actions as necessary to such an end.

Likewise, it is agreed to request the listing on the BME GROWTH and Euronext segment of the 100,000 shares of the Company resulting from the increase, delegating to each of the members of the Board of Directors and to the non-director Secretary the broadest powers that in Right are necessary and with express power of substitution, so that, jointly and severally, they can carry out the procedures and actions that are necessary and present the documents that are necessary before the competent bodies of the aforementioned market for the effective admission to negotiation of the referred actions.

Certification of the auditor of the Company, and the report by the Board of Directors were made available to shareholders, in the registered office, as on the website of the Company(www.makingscience.com)

This resolution is approved with the unanimous vote of the shareholders present with voting rights, who represent 76.158% of the Company's capital stock.

FOURTH.- Drafting, reading and, where appropriate, approval of the minutes of the extraordinary meeting.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is expressly stated that the information communicated hereby has been prepared under the sole responsibility of the Company and its current directors.

Yours sincerely,
CEO of Making Science Group, SA
José Antonio Martínez Aguilar